UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF VIRGINIA Alexandria Division

In re:)	
)	
MICHAEL AMICHAY WILLNER,)	Case No. 12-17322-BFK
)	Chapter 11
Debtor.)	

ORDER APPROVING AMENDED DISCLOSURE STATEMENT AND SETTING HEARING ON CONFIRMATION OF PLAN

The Debtor filed an Amended Disclosure Statement under Chapter 11 of the Bankruptcy Code on February 24, 2016. Docket No. 167. It having been determined after hearing on notice that the Amended Disclosure Statement contains adequate information, it is

ORDERED:

- 1. **Approval of Disclosure Statement**. The Amended Disclosure Statement filed February 24, 2016 (Docket No. 167) is approved.
- 2. **Last Day to File Ballots**. Ballots accepting or rejecting the plan must be mailed or Delivered to the Debtor's Counsel, Daniel M. Press, Esquire, Chung & Press, P.C. 6718 Whittier Ave., Suite 200, McLean, VA 22101, so as to be <u>received</u> no later than <u>5:00 p.m. on Thursday</u>, **April 14, 2016**.
- 3. **Last Day to File Objections to Confirmation**. Objections to confirmation of the plan must be filed with the Clerk, and served on the Debtor and on the United States Trustee, no later than **Thursday**, **April 14**, **2016**.
- 4. **Report of Ballots**. No later than <u>5:00 p.m. on Tuesday, April 19, 2016</u>, the Debtor shall file a report of ballots showing, by class, the number and dollar amount of ballots accepting or rejecting the plan. If any ballots were received after the deadline for filing ballots, they shall be noted, but not included in the totals. The ballots need not be attached to the report but must be available at the confirmation hearing for review by the Court or any party in interest.
- 5. Confirmation Hearing. The hearing on confirmation of the plan shall be held on Thursday, April 21, 2016, at 1:30 p.m. in Courtroom III, Martin V. B. Bostetter, Jr. United States Courthouse, 200 South Washington Street, Alexandria, Virginia, and may be continued in open court without further notice to creditors. The Court requires evidence in support of confirmation even if no objection has been filed and all impaired classes have accepted the plan. The Debtor shall be present in person to testify as to the feasibility of the plan.

- 6. **Transmission to Creditors**. Not later than March 21, 2016. Counsel for the Debtor shall transmit to the United States Trustee and to all creditors and parties in interest: (a) a copy of the plan and approved disclosure statement; (b) a copy of this Order; (c) a notice of the date, time, and place of the hearing on confirmation of the plan, together with notice of the last day for filing acceptances or rejections and the last day for filing objections to confirmation; and (d) a form of ballot conforming to Official Form 14. The original of the notice of hearing, together with a certificate of service reflecting the date and manner of service, and the names and addresses of the parties served, shall be filed with the Clerk.
- 7. The Clerk shall mail copies of this Order, or provide electronic notice of its entry, to the parties below.

Date: Feb 25 2016 /s/ Brian F. Kenney

Alexandria, Virginia

Brian F. Kenney United States Bankruptcy Judge Entered on Docket: February 26, 2016

Copies to:

Michael Amichay Willner 11521 Potomac Road Lorton, VA 22079 Chapter 11 Debtor

Daniel M. Press, Esquire Chung & Press, P.C. 6718 Whittier Ave., Suite 200 McLean, VA 22101 Counsel for Chapter 11 Debtor

Amy Czekala, Esquire Morris|Schneider|Wittstadt Va., PLLC 22375 Broderick Drive, Suite 260 Dulles, Virginia 20166 Counsel for U.S. Bank NA

Bradley David Jones, Esquire Office of the United States Trustee 115 South Union Street, Suite 210 Alexandria, VA 22314 Counsel for U.S. Trustee